The Nano Coast™

Exploiting the Ultra-Small on California's Central Coast

A study conducted for the UCSB College of Engineering

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Outline

- Background
 - Hubs Region UCSB
- Nano Cases
 - Established Up-and-Coming Long-Range
- Challenges and Opportunities
 - → IP Biz Ed Incubation Conference Fund

Techno-Industry Hubs

Finance	1790s	Wall Street
Steel	1870s	Pittsburgh
Automobiles	1903	Detroit
Consumer elect.	1954	Tokyo
Semicond., IT	1955	Silicon Valley
Nanotech	20??	TBD

Nanotech Hub

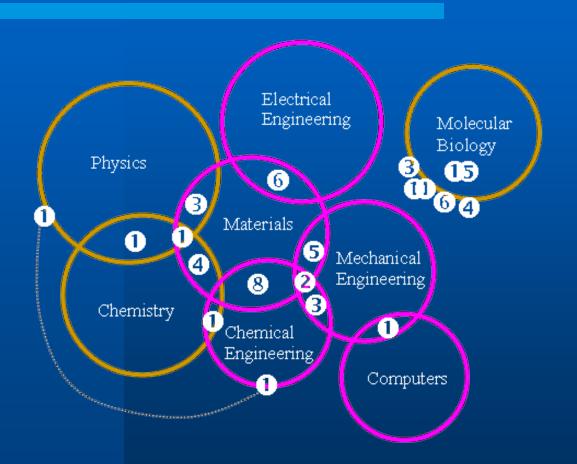
- 1. Silicon Valley
- 2. Boston
- 3. Beijing, China
- 4. Southern California
- 5. Albany

Preliminary ranking supplied courtesy of NanoXchange.com

The Nano Coast



UCSB



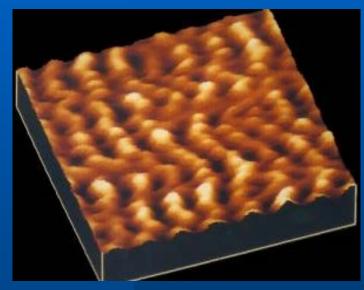
- MRL
- BMSE
- CNSI

Some UCSB Spin-Offs

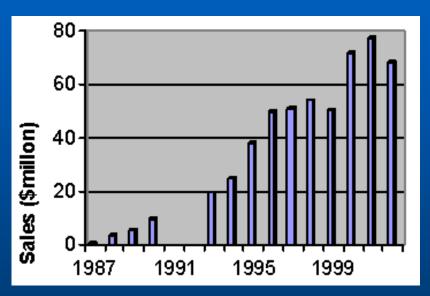
Digital Instruments (Veeco)	\$ 219 M
Nitres (Cree)	210
Uniax (Dupont)	30

Case Examples

Case: Established Success

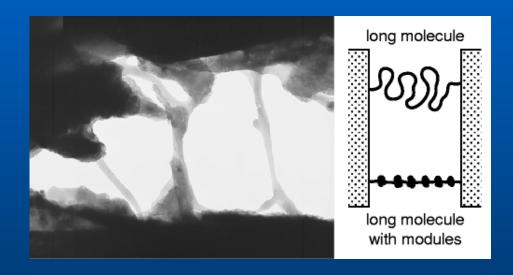


Probe Microscopes



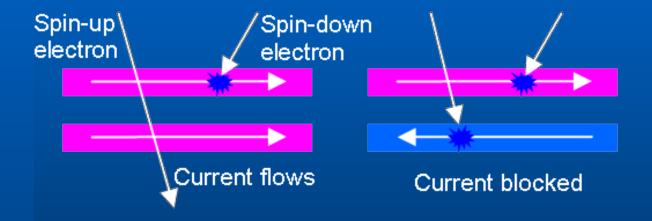
Digital Instruments

Case: Up and Coming



Biomimetics – SBA Materials

Case: Long Range



Spintronics

Cases: More Projects

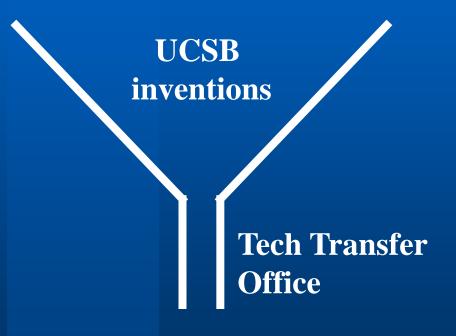
- Optoelectronics
- Conductive Plastics
- Quantum Dots
- Peptide Adhesives
- Vesosomes
- Auralization
- Many more

Cases: 2nd-Order Spin-Offs

- NanoDevices
- Asylum Research

Challenges and Opportunities

Challenge: IP Management



Portfolio: 290

New (2001): 81

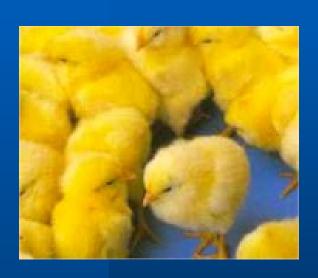
On-campus staff: 1

Challenge: Biz Ed



- CEEM
- Students, Faculty, Entrepreneurs
- Masters Program
- MBA ?

Challenge: Incubation



- Access to capital
- Management
- Service providers
- Pooled equipment and administrative
- Education

Opportunity: Conference

- Combined tech and biz (3+3=5)
- Including trade show
- Global coverage
- Global draw

Opportunity: Fund

- Nanotechnology focus
- Close ties to CNSI, Caltech
- Incubator?
- \$50 100M
- 3 7 year exits

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For copy of report:

www.Ennex.com/project/NanoCoast